

# JCC of the North Shore Financial Assistance Application

This application is designed to organize information regarding your financial situation. A complete application packet includes these **four** items:

- a) Completed Financial Assistance Application form
- b) Explanation of current family, employment, financial situation and extenuating circumstances that may exist
- c) Tax return
  - If you file a tax return: a copy of latest filed Federal Income Tax return (1040 and attachments) with schedules
  - If you do not file tax return: another form of verification of income is used, such as a letter about SSI or unemployment benefits, as well as an up-to-date credit report
- d) Copy of your two most recent pay stubs

Only complete packets will be considered.

Please mail to:

JCC of the North Shore  
4 Community Road  
Marblehead, MA 01945  
Attention: Bob Verdun, JCCNS Executive Director

Name: \_\_\_\_\_  
Street: \_\_\_\_\_ Apt #: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_  
Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Occupation: \_\_\_\_\_ # of Years: \_\_\_\_\_

Spouse (if applicable): \_\_\_\_\_  
Street: \_\_\_\_\_ Apt #: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_  
Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Occupation: \_\_\_\_\_ # of Years: \_\_\_\_\_

List each child in the family	Age	Current Grade	JCC Program (for which you are requesting Assistance)

	EXPENSES			INCOME	
	Current year	Last Year		Current year	Last Year
Rent			Primary Salary & Bonuses		
Mortgage (principal & interest)			Spouse Salary & Bonuses		
Real Estate Taxes			Dividends & Interest (total all sources)		
Utilities			Capital Gains		
Income Taxes (net after refund)			Other Investment Income		
Alimony/Child Support			Rental Income		
Synagogue Dues			All Business Income/Profit		
School Tuition (less assistance received)			All Non-Taxable Income (i.e. Municipal Bonds)		
Insurance (home, life, auto, medical)			Alimony/Child Support (from non-custodial parent)		
Auto Loan/Lease			Pension/Disability/IRA Unemployment Income		
Loan payments (total all loans)			All other sources of income		
Child Care/ Domestic Help			<b>TOTALS</b>		
Living Expenses (food, clothing, etc)			MOTOR VEHICLES (make/model)	Year	Purchase Price
Other Unusual Expenses (please explain)					
<b>TOTALS</b>					

